

**CARLYON CICA CHTD.**  
265 E. Warm Springs Road, Suite 107  
Las Vegas, NV 89119

1           **CARLYON CICA CHTD.**  
2           CANDACE C. CARLYON, ESQ.  
3           Nevada Bar No.2666  
4           DAWN M. CICA, ESQ.  
5           Nevada Bar No. 4565  
6           265 E. Warm Springs Road, Suite 107  
7           Las Vegas, NV 89119  
8           Phone: (702) 685-4444  
9           Email: [ccarlyon@carlyoncica.com](mailto:ccarlyon@carlyoncica.com)  
10           [dcica@carlyoncica.com](mailto:dcica@carlyoncica.com)  
11           *Co-Counsel for Chris McAlary*

**DIAMOND MCCARTHY LLP**  
Allan B. Diamond, Esq.  
(*pro hac vice admitted*)  
Christopher D. Johnson, Esq.  
(*pro hac vice admitted*)  
Justin Strother, Esq.  
(*pro hac vice forthcoming*)  
909 Fannin, Suite 3700  
Houston, Texas 77010  
Email:[adiamond@diamondmccarthy.com](mailto:adiamond@diamondmccarthy.com)  
[chris.johnson@diamondmccarthy.com](mailto:chris.johnson@diamondmccarthy.com)  
[justin.strother@diamondmccarthy.com](mailto:justin.strother@diamondmccarthy.com)  
*Co-Counsel for Chris McAlary*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

10	In re:	Case No.: Case No. BK-S-23-10423-MKN
11	CASH CLOUD, INC.,	Chapter 11
12	dba COIN CLOUD,	
13	Debtor.	
14		<b>STIPULATION REGARDING</b>
15		<b>SCHEDULING OF DATES IN</b>
16		<b>CONNECTION WITH JOINT MOTION</b>
17		<b>TO APPROVE SETTLEMENT</b>
18		<b>AGREEMENT WITH COLE KEPROM</b>
19		<b>INTERNATIONAL, LLC PURSUANT</b>
20		<b>TO FEDERAL RULE OF</b>
		<b>BANKRUPTCY PROCEDURE 9019[ECF</b>
		<b>NO. 1295].</b>
		Hearing Date: November 1, 2023
		Hearing Time: 9:30 a.m. (PT)

Chris McAlary (“McAlary”), by and through his counsel, the law firm of Carlyon Cica, Chtd.; Cash Cloud, Inc. (“Debtor”) by and through its counsel Fox Rothschild LLP; and the Official Committee of Unsecured Creditors (the “Committee”) by and through its counsel McDonald Carano LLP and Seward & Kissel LLP hereby stipulate and agree as follows (the “Stipulation”):

## RECITALS

2 WHEREAS, on September 22, 2023, Debtor and the Committee filed a Joint Motion to  
3 Approve Settlement Agreement with Cole Kepro International, LLC Pursuant to Federal Rule of  
4 Bankruptcy Procedure 9019 (the “9019 Motion”) [ECF No. 1295].

5 WHEREAS, the hearing on the Joint Motion to Approve Settlement Agreement with  
6 Cole Kepro International, LLC [ECF No. 1295] is set for November 1, 2023 at 9:30 a.m. (PT).

7 WHEREAS, the current deadline for McAlary to file his Opposition (“Opposition”) to  
8 the Joint Motion to Approve Settlement Agreement with Cole Kepro International, LLC [ECF  
9 No. 1295] is October 19, 2023, as agreed to by the Debtor and the Committee.

WHEREAS, the Parties have conferred and agreed to certain deadlines in connection with the 9019 Motion and wish to memorialize said deadlines by way of this Stipulation;

12 NOW, THEREFORE, the Parties hereby stipulate and agree to the following:

13 IT IS STIPULATED AND AGREED that:

14 || 1. The following dates/schedule shall apply:

EVENT	DATE
30(b)(6) Deposition of Debtor Cash Cloud Inc.	<b>October 24, 2023 at 9:00 a.m.</b>
Deadline for McAlary to object to Joint Motion to Approve Settlement Agreement with Cole Kepro International, LLC (the “Objection”)	<b>10 days prior to the Hearing Date</b>
30(b)(6) Deposition of the Official Committee of Unsecured Creditors Inc.	<b>October 30, 2023 at 9:00 a.m.</b>
All declarants to be made available for remote deposition at dates convenient to the witnesses and counsel.	<b>No later than 7 days prior to the Hearing Date</b>
Deadline for Debtor and the Committee to file Replies in support of Joint Motion to Approve Settlement Agreement with Cole Kepro International, LLC	<b>5 days prior to the Hearing Date</b>
Proposed Hearing Dates - (Half Day) <b>(subject to Court calendar )</b>	<b>November 13, 2023 or November 16, 2023</b>

1           2. Pursuant to LR 9017, the Parties agree to the alternate direct testimony procedure with  
2 respect to the 9019 Motion; provided, that notwithstanding LR 9017(e), any witness that does  
3 not reside, is not employed, or does not regularly transact business in person within the District  
4 of Nevada shall be permitted to appear for cross examination, rebuttal, and surrebuttal via  
5 videoconference; provided however for the avoidance of doubt that nothing herein shall be  
6 construed to abridge Rule 32(a)(4)(2) of the Federal Rules of Civil Procedure as made applicable  
7 pursuant to Rule 7032 of the Federal Rules of Bankruptcy Procedure.

8           3. Counsel shall be permitted to attend the Evidentiary Hearing via videoconference.

9           **IT IS SO STIPULATED AND AGREED.**

10          **CARLYON CICA CHTD.**

11          **FOX ROTHSCHILD LLP**

12          By: /s/ Dawn M. Cica, Esq.  
13          CANDACE C. CARLYON, ESQ.  
14          Nevada Bar No. 2666  
15          DAWN M. CICA, ESQ.  
16          Nevada Bar No. 4565  
17          265 E. Warm Springs Road, Suite 107  
18          Las Vegas, NV 89119  
19          *Counsel for Christopher McAlary*

20          By: /s/ Brett A. Axelrod, Esq.  
21          BRETT A. AXELROD, ESQ.  
22          Nevada Bar No. 5859  
23          DANIEL MANN, ESQ.  
24          Nevada Bar No. 15594  
25          NICHOLAS A. KOFFROTH, ESQ.  
26          Nevada Bar No. 16264  
27          *Counsel for Debtor*

28          **SEWARD & KISSEL LLP**

1          By: /s/Laura E. Miller, Esq.  
2          John R. Ashmead, Esq.  
3          Robert J. Gayda, Esq.  
4          Catherine V. LoTempio, Esq.  
5          Laura E. Miller, Esq.  
6          Andrew J. Matott, Esq.  
7          *(pro hac vice applications granted)*  
8          One Battery Park Plaza  
9          New York, NY 10004

10         -and-

11         **MCDONALD CARANO LLP**

12         Ryan J. Works, Esq. (NSBN 9224)  
13         Amanda M. Perach, Esq. (NSBN 12399)  
14         2300 West Sahara Avenue, Suite 1200  
15         *Counsel for Official Committee of*  
16         *Unsecured Creditors*

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**CERTIFICATE OF SERVICE**

I am an employee of Carlyon Cica Chtd. On the date of filing of the foregoing papers with the Clerk of Court I caused a true and correct copy to be served in the following manner:

ELECTRONIC SERVICE: Pursuant to LR 2002 of the United States Bankruptcy Court for the District of Nevada, the above-referenced document was electronically filed and served on all parties and attorneys who are filing users through the Notice of Electronic Filing automatically generated by the Court.

UNITED STATES MAIL: By depositing a true and correct copy of the above-referenced document into the United States Mail with prepaid first-class postage, addressed to the parties at their last-known mailing address(es):

OVERNIGHT COURIER: By depositing a true and correct copy of the above-referenced document for overnight delivery via a nationally recognized courier, addressed to the parties listed below which was incorporated by reference and made final in the w at their last-known mailing address.

FAXSIMILE: By sending the above-referenced document via facsimile to those persons listed on the attached service list at the facsimile numbers set forth thereon.

I declare under penalty of perjury that the foregoing is true and correct.

/s Cristina Robertson

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An employee of Carlyon Cica Chtd.

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